**INTEREST RATES MARKET NOTICE**

**Date: 27 October 2015**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC078”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 27 October 2015**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** BTC078

**Nominal Issued** R 35,000,000.00

**Issue Price** 100 %

**Coupon** 6.958% (3 Month JIBAR as at 27 October 2015 of 6.308% plus 65 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 April 2016

**Books Close** 14 January, 14 April

**Interest Payment Date(s)** 20 January, 20 April

**Last Day to Register** By 17:00 on13 January, 13 April

**Issue Date** 27 October 2015

**Date Convention** Following

**Interest Commencement Date** 27 October 2015

**First Interest Payment Date** 20 January 2016

**ISIN No.** ZAG000130683

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC078%20Pricing%20Supplement%2027102015.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC078%20Pricing%20Supplement%2027102015.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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